

# Pak Elektron Ltd

Monday, January 14, 2019

| Financial Year | Paidup Capital (Rs. In Mn) | Reserves (Rs In Mn) | Book Value (Rs) | Revenue (Rs In Mn) | PBT/(LBT)  | PAT/(LAT) | EPS/(LPS) (Rs) | Payouts% |   |    |
|----------------|----------------------------|---------------------|-----------------|--------------------|------------|-----------|----------------|----------|---|----|
|                |                            |                     |                 |                    | (Rs In Mn) |           |                | C        | B | R  |
| *2018          | 5,426.39                   | 11,567.95           | 31.32           | 19,322.82          | 575.28     | 535.34    | 1.01           | -        | - | -  |
| 2017           | 5,426.39                   | 11,032.61           | 30.33           | 26,166.31          | 1,511.96   | 1,393.16  | 2.71           | 27       | - | -  |
| 2016           | 5,426.39                   | 11,064.39           | 30.39           | 20,506.26          | 1,855.69   | 1,950.89  | 3.95           | 30       | - | 25 |
| 2015           | 4,431.03                   | 6,552.28            | 24.79           | 23,355.65          | 1,903.39   | 1,672.37  | 4.09           | 12.5     | - | -  |
| 2014           | 4,431.03                   | 5,170.05            | 21.67           | 18,522.12          | 1,218.43   | 1,227.30  | 3.56           | -        | - | 35 |

| EPS (Rs.) | 2018 | 2017 | 2016 |
|-----------|------|------|------|
| 1st Qtr   | 0.63 | 1.35 | 0.67 |
| 2nd Qtr   | 0.15 | 0.65 | 1.44 |
| 3rd Qtr   | 0.23 | 0.24 | 0.60 |
| 4th Qtr   | -    | 0.47 | 1.24 |
| Total     | 1.01 | 2.71 | 3.95 |

| Calendar Year | High (Rs.)          | Low (Rs) |
|---------------|---------------------|----------|
|               | Price for Jan - Dec |          |
| 2018          | 63.00               | 21.79    |
|               | Price for Jan - Dec |          |
| 2017          | 126.00              | 42.15    |
| 2016          | 75.35               | 52.61    |
| 2015          | 96.68               | 40.30    |
| 2014          | 41.38               | 18.70    |
| 2013          | 28.95               | 8.00     |

**Rank by Turnover: Jan - Dec 2018**

**5**

|                                     |          |
|-------------------------------------|----------|
| Turnover Jan - Dec 2018 (Mn Shares) | 1,702.50 |
| Avg Daily Turnover (Mn Shares)      | 6.76     |
| Turnover Jan - Dec 2017 (Mn Shares) | 1,253.02 |
| Turnover Jan - Dec 2016 (Mn Shares) | 1,176.70 |
| Rate as on 14-Jan-19                | 28.40    |
| Company P.E Ratio :                 | 10.48    |
| Year End                            | Dec      |

\* 9M18 Results

Updated 14-Jan-19

## Bhayani Securities (Pvt) Ltd

512-514, Stock Exchange Building, Karachi Stock Exchange Road, Karachi.

Disclaimer: Bhayani Securities (Pvt) Ltd has produced this report for information purpose only. Although reasonable care has been taken to compile accurate data and from there to provide a fair analysis, under no circumstances it is to be considered as recommendation to buy or sell a particular stock. The comments offered in this report are only a view of the research wing of Bhayani Securities (Pvt) Limited and the company accepts no liability as a consequence of investment decision based on this analysis.